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*Superseding Counsel for Shang Peng Gao  
Ke Inc. SEZC and SPGK Pte Ltd*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Ascentra Holdings, Inc. (In Official Liquidation),  
Debtor in a Foreign Proceeding.<sup>1</sup>

Case No. 21-11854 (DSJ)

Chapter 15

**NOTICE OF SUBSTITUTION OF COUNSEL AND REQUEST FOR NOTICES**

**PLEASE TAKE NOTICE** that the undersigned hereby consents to the substitution of Robert J. Feinstein, Bradford J. Sandler, and Jeffrey M. Dine of Pachulski Stang Ziehl & Jones LLP for Benjamin Mintz, Eric N. Whitney, and Diana Mahoney of Arnold & Porter Kaye Scholer LLP, as counsel for Shang Peng Gao Ke Inc. SEZC and SPGK Pte Ltd in the above-captioned bankruptcy proceeding. Pursuant to section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2002, 3017(a), 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the undersigned respectfully request that all

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<sup>1</sup> The Debtor’s company registration number is 283719. The Debtor’s registered office is c/o JTC (Cayman) Ltd., 94 Solaris Avenue, Camana Bay, Grand Cayman, KY1-1204 Cayman Islands.

future notices and papers filed or entered in this case be given to and served upon the following:

Robert J. Feinstein  
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**PLEASE TAKE FURTHER NOTICE** that neither this Notice (the “Notice”) nor any later appearance, pleading, proof of claim, claim, or suit shall constitute a waiver of (i) the right to have an Article III judge adjudicate in the first instance any case, proceeding, matter or controversy as to which a bankruptcy judge may not enter a final order or judgement consistent with Article III of the United States Constitution, (ii) the right to have final orders in non-core matters entered only after de novo review by a District Judge, (iii) the right to trial by jury in any proceeding triable in this case or any case, controversy, or proceeding related to this case, (iv) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (v) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, (vi) any election of remedy, or (vii) any other rights, claims, actions, defenses, setoffs, or recoupments as appropriate, in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved .

Dated: April 10, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Robert J. Feinstein

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*Superseding Counsel for Shang Peng Gao  
Ke Inc. SEZC and SPGK Pte Ltd*

Dated: April 10, 2023

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/s/ Benjamin Mintz

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*Withdrawing Attorneys for Shang Peng Gao  
Ke Inc. SEZC and SPGK Pte Ltd.*

**CERTIFICATE OF SERVICE**

I, La Asia S. Canty, am over the age of eighteen years, and am employed by Pachulski Stang Ziehl & Jones LLP. I am not a party to the within action; my business address is 780 Third Avenue, 34th Floor, New York, New York 10017-2024.

On April 10, 2023, I caused a true and correct copy of the *Notice of Substitution of Counsel and Request for Notices* to be served via electronic mail and/or First Class US Mail upon the parties set forth on the service list annexed hereto as **Exhibit 1**.

/s/ La Asia S. Canty  
La Asia S. Canty

**EXHIBIT 1**

**Via First Class Mail and/or Electronic Mail**

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States Trustee, Region 2  
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